

Equus Tax Organizer





What is it?

The Equus Tax Organizer simplifies the complex process of collecting and organizing tax information for a company's global workforce. A secure and intuitive Employee Portal makes it easy for clients to check-in and verify their travel, manage tax-related documents and filing information, and receive automated reminders to ensure tax providers have everything they need to complete returns quickly and accurately. And, with realtime data exchange and robust reporting capabilities, tax teams have complete visibility into the entire process, making sure no deadline and penalties are avoided.

Why do I need it?

Managing the requirements for multi-country tax obligations and different fiscal year-ends can be difficult. The Equus Tax Organizer simplifies this process by allowing tax providers to configure the tool for the client's specific needs by country—making data collection easy and efficient. Additionally, with real-time data exchange with the Employee Portal, tax providers are automatically alerted when their client submits information or completes a key milestone, helping to ensure transparency and mitigate risk. The Equus Tax Organizer is an all-in-one tool to for Tax Providers to manage complex tax obligations for mobile employees while providing an easy-touse that relieves the administrative burden for their clients. Key benefits include:

- Employee Portal: Makes it easy for employees to organize their tax documentation anytime, anywhere.
- **Travel Calendar:** Empowers mobile employees to easily check-in and verify their travel.
- **Document Management:** Enables employees to upload files as well as tax providers to publish them in the Portal.
- **Improved Security:** Eliminates the need to duplicate information and send files over email through a single, secure tool.
- Automated Notifications: Ensures all information is complete and no deadline is missed through scheduled or automated alerts.
- **Streamlined Processes:** Provides tailored questions specific to the employee's circumstance with relevant information carried forward from year's prior.
- **Data Insights:** Provides real-time dashboards and insights to manage your program and processes like never before.

ABOUT EQUUS

Equus Software is the global leader in cloud-based international relocation and mobility solutions. More than 300 organizations around the world rely on Equus tools and technology to automate mundane, transactional work so that global mobility teams, talent management professionals and other key stakeholders can focus on adding value to the business. Founded in 1999, Equus has a proven track record for delivering cutting-edge talent mobility solutions, continuous innovation and exceptional customer service. **EQUUS** S O F T W A R E

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