

# 8th Annual Tax Seminar & User Group



HOSTED BY:  
**EQUUS**  
software

Founded in 1999, Equus Software provides software solutions for all aspects of employee relocation and global mobility - from a full domestic operating system to comprehensive assignment management. Equus is the leader in corporate mobility software with more than 150,000 employee relocations being entrusted to our products each year. Software innovation and unmatched customer support have made Equus the intelligent move for employee relocation and assignment management worldwide.

JOIN US THIS YEAR IN A NEW LOCATION:

## DALLAS, TX



### LOCATION:

Equus Software's 8th Annual Tax Seminar will be held in wonderful Dallas, TX on September 24th, 2010. A cocktail registration reception will be held on the evening of September 23rd.



**Westin Stonebriar Hotel**  
**1549 Legacy Drive**  
**Frisco, TX 75034**  
**Tel: (972) 668 - 8718**

### ABOUT:

Equus Software presents the 8th Annual Tax Seminar & User Group Session. This year's seminar includes some of the industry's most notable speakers on a diverse agenda of global mobility, tax and technology issues affecting relocation professionals, human resource managers, international assignment administrators and payroll professionals. (See page 2 for more details).

### Scheduled seminar topics include:

**US Tax Update**

**How you can reclaim Value Added Tax (VAT)**

**Localizing Expats**

**Domestic & International Payroll**

**Cost of Living Trends and Data Collection Methodologies**

**The Fate of Tax Equalization in 2010 and Beyond**

### User Group Sessions:

User Group sessions will be held in the afternoon following lunch. These interactive sessions will include consulting, training, and Q&A for GROW™ and AssignmentPro™ users. Topics will be determined by the suggestions of those attending the conference.

Dress will be business casual.  
A cocktail reception will be held the evening of September 23rd.  
Continental breakfast and lunch will be served at the conference.  
Parking is available for free at the hotel.

**Friday September 24th**

# 2010

# AGENDA

Thursday, September 23

6:00 - 8:00 pm

**Restaurant Terrace**

**Westin Stonebriar Hotel**

1549 Legacy Drive - Frisco, TX 75034

Welcome cocktail reception & registration.

Friday, September 24

8:00 - 8:30 am

**Cypress Room**

Breakfast and Registration

8:30 - 8:45 am

Opening - Mark Rabe, CRP, GMS, VP Business Development, Equus Software

8:45 - 9:45 am

**Cypress Room**

**Azalea Room**

Localizing Expats  
Yvonne Bosson, GMS  
Bosson Consulting

US Tax Update  
Chris Munzke, CPA GMS, Account Manager  
Equus Software

9:45 - 10:45 am

Domestic & International  
Payroll  
Tyler Reynolds, GMS, VP Operations  
Rob Giese, SCRIP GMS, Client Account Executive  
Equus Software

Cost of Living Trends  
Sheri Gaster  
Principle, Information Product Solutions  
Mercer

10:45 - 11:00 am

**BREAK**

11:00 am - 12:00 pm

Reclaiming VAT  
Raeleen Swift - President  
VATit

The Fate of Tax Equalization  
in 2010 and Beyond  
Brent Bergan, Travis Call, & Claudia Howe  
Global Mobility Tax

12:00 pm

**Cypress Room**

Closing - Mark Rabe, CRP, GMS, VP Business Development, Equus Software

12:15 - 1:15 pm

**LUNCH - Silverleaf II**

**USER GROUP SESSIONS**

**Cypress Room**

**Azalea Room**

1:15 - 2:15 pm

Industry Trends Q&A

2:15 - 3:15 pm

Report Writer

Year-End Issues

3:15 - 3:30 pm

**BREAK**

3:30 - 4:30 pm

Real-Time Shadow Payroll

Productivity Gains

(Agenda is subject to change)

# REGISTRATION



**PLEASE REGISTER EARLY!  
SPACE IS LIMITED!**

## FEE

Registration fees are 295 USD per attendee. Registration includes access to the conference, materials, User Group, continental breakfast, lunch, and the cocktail reception on Thursday evening.

## HOTEL ACCOMODATIONS

Hotel reservations can be made directly through the Westin Stonebriar. Call +1 972-668-8718 and advise that you are with the Equus Tax Seminar. Space is very limited so please make your reservations as soon as possible. Reservations need to be made by August 24th to take advantage of a special \$149/night rate.

## PAYMENT

There are three easy ways to pay:

1. Complete the registration form below and we'll invoice you.
2. Go to [www.equusoft.com/registration.html](http://www.equusoft.com/registration.html) to register
3. Call Annie Baker at +1 (303) 292 - 4200 ext. 226

Please complete the registration form below ( \* denotes required fields) and fax to Equus at +1 303 296 6030

\*Company \_\_\_\_\_

\*Name \_\_\_\_\_

Title \_\_\_\_\_ Department \_\_\_\_\_

\*Address \_\_\_\_\_

\*City \_\_\_\_\_ \*State/Prov \_\_\_\_\_ \*Postal \_\_\_\_\_

\*Phone (      ) \_\_\_\_\_ Ext. \_\_\_\_\_

\*Email \_\_\_\_\_

**Space is limited! Registration must be received by September 15, 2010.**

Equus' preferred method of payment is to invoice your company for registration fees. Equus will gladly accept credit card payments via PayPal. You can go to <http://www.equusoft.com> and complete the registration form to pay via PayPal.

Cancellation Policy: A refund may be requested when a paid registrant is unable to participate. Cancellations will be refunded the full attendance fee paid less a \$20 processing fee if the cancellation notice is received by Equus Software no later than September 10th, 2010.