

9th Annual Equus Global Mobility Conference

September 14 & 15, 2011
Chicago, Illinois

ABOUT

Equus Software presents the 9th Annual Equus Global Mobility Conference. This year's seminar includes some of the industry's most notable speakers on a diverse agenda of global mobility, tax and technology issues affecting relocation professionals, human resource managers, international assignment administrators and payroll professionals. (See page 2 for more details).



LOCATION

The 2011 Equus Global Mobility Conference will be held at the Hyatt Regency McCormick Place in Chicago, IL. After enjoying two days of great sessions, venture out and explore Navy Pier, Magnificent Mile, Millennium Park, and all the other great attractions that the city of Chicago has to offer.

HYATT REGENCY McCORMICK PLACE
2233 South Martin L. King Drive,
Chicago, Illinois, USA 60616
Tel: +1 312 567 1234

SCHEDULED SEMINAR TOPICS

GLOBAL ASSIGNMENT TRACK

1. Reclaiming VAT
2. Managing & Administering Expats & Cost Saving Initiatives
3. Everything You Wanted to Know About Global Mobility
4. Tax Cost Estimates
5. The Fate of Tax Equalization

DOMESTIC TRACK

1. 2011 US Tax Update
2. Payroll Processes & Compliance
3. Homesale Inventory Strategies
4. Changing Face of Domestic Relocation Policies
5. Getting Ready For Year End

USER GROUP SESSIONS

User Group sessions will be held on Day One of the conference. These interactive sessions will include consulting, training, and Q&A for GROW and AssignmentPro users. Topics will include Report Writing Techniques in GROW, Quick Workflows/Checklists, and Expat4Cast.



FREE!

Equus is pleased to announce that the 2011 conference will be provided at NO CHARGE for attendees. We want to thank our clients and prospective client attendees for making Equus a success for 12 years and for putting Equus on the list of fastest growing US companies 3 years in a row!

HOSTED BY:
EQUUS
software

Founded in 1999, Equus Software provides software solutions for all aspects of employee relocation and global mobility - from a full domestic operating system to comprehensive assignment management. Equus is the leader in corporate mobility software with more than 150,000 employee relocations being entrusted to our products each year. Software innovation and unmatched customer support have made Equus the intelligent move for employee relocation and assignment management worldwide.

AGENDA

Wednesday, September 14

2:00 - 3:00 pm

3:00 - 4:00 pm

4:00 - 5:00 pm

5:30 - 7:30 pm

USER GROUP SESSIONS

Report Writing Techniques in GROW (Advanced)

Tyler Reynolds, GMS - VP Operations, Equus Software

Quick Workflows/Checklists

Karen Rehn, GMS - Client Account Executive, Equus Software

Expat4Cast

Vickie Lau, CA CPA - Product Manager (Expat4Cast), Equus Software

COCKTAIL RECEPTION

Thursday, September 15

7:30 - 8:30 am

8:00 - 8:10 am

8:10 - 9:10 am

9:10 - 10:10 am

10:10 - 10:25 am

10:25 - 11:25 am

11:25 am - 12:30 pm

12:30 - 1:30 pm

1:30 - 1:40 pm

1:40 - 2:40 pm

2:40 - 2:45 pm

EQUUS GLOBAL MOBILITY CONFERENCE

BREAKFAST

OPENING - Mark Rabe, CRP SGMS - VP Business Development, Equus Software

DOMESTIC TRACK

2011 US Tax Update

Chris Munzke, CPA GMS
Account Manager, Equus Software

Payroll Processes & Compliance

Rob Giese, SCRIP GMS
Client Account Executive, Equus Software

BREAK

Homesale Inventory Strategies

Panel of Homesale Inventory Experts

LUNCH

Getting Ready for Year End

Alyson Rourke, GMS
Client Account Executive, Equus Software

BREAK

Changing Face of Domestic Relocation Policies

David Barlow, SCRIP SGMS
SIRVA Relocation

CLOSING - Mark Rabe, CRP SGMS - VP Business Development, Equus Software

GLOBAL ASSIGNMENT TRACK

Reclaiming VAT

Raeleen Swift
President, VATit

Everything You Wanted to Know About Global Mobility

Ken Guilfoyle, CPA GPHR
Practice Leader Expatriate Services, BDO

Managing & Administering Expats & Cost Saving Initiatives

Jenny Staehle, CRP
Mercer

Tax Cost Estimates

Vickie Lau, CPA CA (Canada)
Product Manager - Expat4Cast
Equus Software

The Fate of Tax Equalization

Chris Cornelius, CPA & Brent Bergan, CPA
Global Mobility Tax

REGISTRATION



FREE REGISTRATION

Equus Software presents the 2011 Global Mobility Conference at **no charge** to attendees. To receive your free registrations, register online at www.equussoft.com/registration.html

HOTEL ACCOMODATIONS

Hotel Accomodations can be made with the Hyatt Regency McCormick Place. The Equus special rate of \$239 is available for the night of September 14th. Space is limited, so book your room today! Reserve your spot now by visiting this site - <https://resweb.passkey.com/go/Equus>

MEMBER
WORLDWIDE ERC[®]
THE WORKFORCE MOBILITY ASSOCIATION

An Active Member of
The Forum For
Expatriate Management 

**PLEASE REGISTER EARLY!
SPACE IS LIMITED!**

FUN THINGS TO DO IN CHICAGO!



ATTRACTIONS:

NAVY PIER
MILLENNIUM PARK
WILLIS (SEARS) TOWER SKYDECK

SPORTS:

CHICAGO BEARS GAME AT SOLDIER FIELD
CHICAGO CUBS GAME AT WRIGLEY FIELD

MUSEUMS:

ADLER PLANETARIUM
MUSEUM OF CONTEMPORARY ART
THE FIELD MUSEUM

THEATER:

SECOND CITY
THE CHICAGO THEATER

SHOPPING:

MAGNIFICENT MILE
WATER TOWER PLACE